

Annexure - 1

Name of the Corporate Debtor: Capacite Structures Limited

List of stakeholders as on: January 09, 2022

List of secured Financial Creditors

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted				Details of Security Interest		Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)	Amount covered by guarantee	% share in total amount of claims admitted							
1	Union Bank of India (Ertswile Corporation Bank)	08.02.2022	98,75,82,074	98,61,16,462	Secured	Yes	Yes	1) Pari passu 1st charge on stocks, receivables and other current assets 2) Pari passu 2nd charge on Land, building & Machinery (Unit I) 3) Pari passu 1st charge on Plant & machinery (Unit II) 4) Pari passu 1st charge on labour colony (Unit I)	98,61,16,462	37.29%	-	-	14,65,612	-	-	
2	Axis Bank Limited	04.02.2022	64,12,83,234	64,12,83,234	Secured	Yes	Yes	1) Pari passu 1st charge on stocks, receivables and other current assets 2) Pari passu 2nd charge on Land, building & Machinery (Unit I) 3) Pari passu 1st charge on Plant & machinery (Unit II) 4) Pari passu 1st charge on labour colony (Unit I)	64,12,83,234	24.21%	-	-	-	-	-	
3	Bank of Baroda	01.02.2022	50,24,77,585	50,24,77,585	Secured	Yes	Yes	1) Pari passu 1st charge on stocks, receivables and other current assets 2) Pari passu 2nd charge on Land, building & Machinery (Unit I) 3) Pari passu 1st charge on Plant & machinery (Unit II) 4) Pari passu 1st charge on labour colony (Unit I)	50,24,77,585	18.97%	-	-	-	-	-	
4	Indian Overseas bank	01.02.2022	28,91,43,979	28,91,43,979	Secured	Yes	Yes	1) Pari passu 1st charge on stocks, receivables and other current assets 2) Pari passu 2nd charge on Land, building & Machinery (Unit I) 3) Pari passu 1st charge on Plant & machinery (Unit II) 4) Pari passu 1st charge on labour colony (Unit I)	28,91,43,979	10.92%	-	-	-	-	-	
5	Saraswat Cooperative Bank Limited	08.02.2022	22,79,55,169	22,59,32,708	Secured	Yes	No	1) 1st charge on Land & Building (Unit I) 2) 1st Charge on plant & machinery & furniture & fixtures (Unit I)	22,59,32,708	8.61%	-	-	20,22,461	-	-	
			2,64,84,42,041	2,64,49,53,967					2,64,49,53,967	100.00%			34,88,073			

Note:

- 1) Unit I is situated at Gate no- 420, 422, 423, 424-A, 424-B, 425, 426, 427, 428, 429-B, 446, 447, 448 at Plot No. 424, Village-Kondia, Taluka- Wada, off Bhiwandi Wada Road, District Thane- 421312
2) Unit II is situated at Survey No. S.No. 288/1, 360/1, 288/2, 288/IB, 286/1, 288/1A village- Wada, Taluka- Wada, District- Thane- 421312. (In the name of Ana Transcomm Pvt Ltd)
3) Labour Colony: Survey No: 320/p, 320/p, 502/2/3/p situated at Village Kondia, Tal Wada, Off Bhiwandi Wada Road, Thane- 421312